

Change of Account Information Instruction (Individual/Joint Account)

帳戶資料更新指示 (個人/聯名帳戶)

Please select the company of the trading account(s) to be updated and fill in the account number(s):
 請選擇需要更新資料的交易帳戶的公司並填寫帳戶號碼：

Company 公司# <small>(Please choose the appropriate box(es) 請選擇合適者)</small>	Account Number 帳戶號碼： <small>(Please fill in the related account number(s) 請填寫相關帳戶號碼)</small>
<input type="checkbox"/> Everbright Securities Investment Services (HK) Limited 光大證券投資服務(香港)有限公司	
<input type="checkbox"/> Everbright Securities Digital Finance (HK) Limited 光大證券數碼金融(香港)有限公司	
<input type="checkbox"/> CES Commodities (HK) Limited 光證期貨(香港)有限公司	
<input type="checkbox"/> CES Forex (HK) Limited 光證外匯(香港)有限公司	
<input type="checkbox"/> CES Wealth Management (HK) Limited 光證優越理財(香港)有限公司	
<input type="checkbox"/> China Everbright Securities (Hong Kong) Limited 中國光大證券(香港)有限公司	

The changes will be applied to 變更將應用於：

Account Holder Name(s) 帳戶名稱：_____ # Individual 個人帳戶 # Joint Account 聯名帳戶

Apply the change to all existing account(s) (same account type) of the client? # Yes 是 # No 否

變更是否套用客戶所有現存帳戶(同帳戶類別)?

(1) Business / Office Address 營業 / 辦公地址：_____ US Address 美國地址 # Yes 是 # No 否

(2) Business / Office Tel No. 營業 / 辦公電話號碼：+_____ US Tel No. 美國電話號碼 # Yes 是 # No 否

(3) Residential Address 住址：_____ US Address 美國地址 # Yes 是 # No 否

(4) Home Tel No. 住宅電話號碼：+_____ US Tel No. 美國電話號碼 # Yes 是 # No 否

(5) Correspondence Address 通訊地址 (for applicant's receiving all contract notes, trading confirmations, and other correspondence

(please choose one) 申請人用作收取所有成交單據、買賣確認書及其他書信(請選一)：

Residential Address 住址 Business / Office Address 營業 / 辦公地址

Other Address, please specify 其他地址，請說明：_____ US Address 美國地址 # Yes 是 # No 否

(6) Permanent Address 永久地址： Same as residential address 與住址相同 Otherwise, please specify 若與住址不同，請說明：
 _____ US Address 美國地址 # Yes 是 # No 否

(7) Mobile Phone No. 手提電話號碼：+_____ US Tel No. 美國電話號碼 # Yes 是 # No 否

(8) E-mail address 電子郵件地址：_____

(9) Statement of accounts to be issued in 戶口結單以 English 英文 Chinese 中文

● I hereby declare that the information provided in this form is complete, true and accurate.

本人謹此聲明，在本表格所填報的一切資料均屬完整、真實及準確。

● The personal data herein collected will be handled in accordance with the Personal Information Collect Statement of Everbright Securities International ("EBSI"). For details, please refer to EBSI's website.

光大證券國際(本公司)將依據本公司的《收集個人資料聲明》來處理本表格內所收集的個人資料。詳情請參閱本公司的網站。

 Client Signature(s) 客戶簽署

Date 日期：

Verification conducted by Sales Management:		
<p>Means: <input type="checkbox"/> Email or <input type="checkbox"/> Call</p> <p>Confirmation call or email received by:</p> <p>_____</p> <p>Name & SFC CE No.:</p>	<p>(Applicable only if verification cannot be conducted) Approved by RO or Sales Heads (Sales Department):</p> <p>_____</p> <p>Name:</p> <p>Date (dd/mm/yy):</p>	
<p>Date & time of receipt of confirmation call or email from client:</p> <p>_____</p> <p>Channel No. (applicable to Call):</p>	<p>Input by (OPD):</p> <p>_____</p> <p>Name:</p>	<p>Input checked by (OPD):</p> <p>_____</p> <p>Name:</p>
<p>If apply the change to all existing account(s) of the client, please provide "Client's ID number"</p> <p>_____</p> <p>Client ID Number (if applicable)</p>		